



SAHARA
MUTUAL
FUND

Sahara Asset Management Company Private Limited

CIN No.: U65991MH1995PTC155207

Investment Manager to Sahara Mutual Fund. SEBI Regn No: MF/030/96/0

Corporate Office: 97-98, 9th Floor, Atlanta, Nariman Point,

Mumbai- 400 021 • Tel: 022 22047196

Email: saharamutual@saharamutual.com Website: www.saharamutual.com

Winding up of Sahara Gilt Fund, Sahara Income Fund, Sahara Interval Fund – Quarterly Plan Sr I, Sahara Short Term Bond Fund, under Regulation 39 (2) (c) of SEBI (Mutual Funds) Regulations, 1996

NOTICE is hereby given that the Board of Trustees of Sahara Mutual Fund (the "Trustees") has decided to wind up five (5) Debt Oriented Schemes of Sahara Mutual Fund namely Sahara Gilt Fund, Sahara Income Fund, Sahara Interval Fund – Quarterly Plan Sr I, Sahara Classic Fund and Sahara Short Term Bond Fund for the purpose of complying with SEBI Circular No. Cir/IMD/DF/15/2014 dated June 20th, 2014 (the "Circular") as these Schemes do not fulfill the minimum assets under management criteria of `20 crores as required by the Circular.

Pursuant to Regulation 41(1) of SEBI (Mutual Funds) Regulations, 1996 ("the SEBI Regulations"), a meeting of the unit holder(s) of the Schemes will be held on Monday, December 14th, 2015 at 11.30 A.M. at the Corporate Office of Sahara Mutual Fund at 97-98, 9th Floor, Atlanta, Nariman Point, Mumbai - 400 021, Maharashtra to transact the following business:

"To approve by simple majority of the unit holders present and voting at the meeting, a resolution for authorizing the Trustees and Sahara Asset Management Private Limited (Sahara AMC) to take steps for winding up of the Scheme"

Pursuant to Regulation 40 of the SEBI Regulations, on and from the date of publication of this notice, the Board of Trustees of Sahara Mutual Fund and Sahara AMC shall: (a) cease to carry on any business activity in respect of the Scheme; (b) cease to create or cancel units in the Scheme; (c) cease to issue or redeem units in the Scheme.

The Trustees or Sahara AMC will dispose of the assets of the scheme in the best interests of the unit holder(s). The sale proceeds after discharge of all liabilities and expenses will be paid to the unit holder(s) in proportion to their respective interests in the assets of the scheme.

It may be noted that a unit holder whose name appears on the register of unit holders of the Scheme at the close of business hours of December 11th, 2015 shall be entitled to attend and vote at the meeting. If none of the unit holder(s) are present at the meeting, the Trustees and Sahara AMC shall assume the authority to take steps for winding up of the Scheme. Individual letters have been dispatched to the unit holder(s) disclosing the circumstances leading to the winding up of the Scheme(s).

As the Units of the Sahara Interval Fund Quarterly Plan Sr 1 are listed on the Capital Market Segment of the National Stock Exchange of India Ltd. (NSE), Investor(s) / Unit holder(s) are requested to note that the units under the Scheme will not be available for trading viz. transact units in Demat mode on the NSE as the units will be suspended for trading w.e.f. December 8th, 2015.

Intimation of any Change of Address/ Bank Details should be immediately forwarded to the Investor Service Centers of Sahara Mutual Fund.

For any queries or clarifications in this regard, please contact us at (022) - 22047197 / 98 or email to us at saharamutual@saharamutual.com or intimate any of the nearest Karvy Computershare Pvt Limited (being Registrar and Transfer Agent). You may also visit any of the nearest Investor Service Centers (ISC) of the Fund, details of which are available on our website www.saharamutual.com

On behalf of the Board

For Sahara Asset Management Company Private Limited

Place : Mumbai

Date : 7th December, 2015

Sd/-

Compliance Officer

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.