



SAHARA MUTUAL FUND

Sahara Asset Management Company Private Limited

Investment Manager to Sahara Mutual Fund. SEBI Regn No: MF/030/96/0
Corporate Office: 97-98, 9th Floor, Atlanta, Nariman Point, Mumbai- 400 021.
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ADDENDUM TO THE OFFER DOCUMENTS OF SAHARA MUTUAL FUND

1. SAHARA CLASSIC FUND: RE-OPENING AND CHANGE IN LOAD STRUCTURE

Existing Load Structure	New Load Structure upon reopening on or after 8th February, 2008
Entry Load: 1% Exit Load: a) 3% of Applicable NAV, if redeemed on or within 1 year from the date of allotment b) 2% of applicable NAV, if redeemed after 1 year but on or within 2 years from the date of allotment. c) 1% of applicable NAV, if redeemed after 2 years but on or within 3 years from the date of allotment. d) beyond 3 years :Nil	Entry Load: Nil Exit Load: a) 2% of Applicable NAV, if redeemed on or within 6 months from date of allotment b) 1% of Applicable NAV, if redeemed after 6 months but upto 1 year from date of allotment c) beyond 1 year from date of allotment : Nil

2. DIRECT APPLICATIONS IN ALL THE SCHEMES OF SAHARA MUTUAL FUND

Further to the addendum dated January 2, 2008 all existing / prospective investors are requested to note the following directions to enable the AMC to treat an application as a direct application/s for units of Sahara Mutual Fund.

- In case the Distributor / Broker / Agent Code is pre printed on the application form, investors (any / all in case of joint holders) must strike off the code and counter sign before submitting the application at any of the offices of the AMC / Investors Service Centres (ISCs) / Point of Acceptance (POA);
- In the space provided for the Distributor / Broker / Agent Code, please mention "DIRECT" or "NOT APPLICABLE". Alternatively investors can also strike off the space and countersign the same. Investors are advised in their own interest not to leave the space blank;
- All existing unit holders who have invested through Distributor / Broker / Agent and intend to make their future investments through a direct route, are advised to communicate the same in writing to the AMC / ISCs / POA.

The list of Investor Service Centers (ISCs) / Official Point of Acceptance (POA) are available on the website www.saharamutual.com. Investors may note that the AMC/ BOARD OF TRUSTEES and the Mutual Fund should not be held liable for any claims in case the application forms are not completed in a manner as stated above.

3. SAHARA LIQUID FUND: CHANGE IN THE RECORD DATE FOR DIVIDEND UNDER WEEKLY DIVIDEND OPTION & MONTHLY DIVIDEND OPTION

Current Provision	Modified Provision
Dividend Declaration on every Thursday with record date as Wednesday under Weekly Dividend Option & Last Thursday of the month under Monthly Dividend Option	Dividend Declaration on Saturday with the record date on Friday (If Friday being a non business day then any business day prior to Friday , to be record date) under Sahara Liquid Fund - Weekly Dividend Option & Monthly Dividend Option.

The above changes will be effective from 15th February 2008 for Weekly Dividend Option and from 29th February, 2008 for Monthly Dividend Option under Sahara Liquid Fund.

This addendum forms an integral part of the Offer Document/Key Information Memorandum/Application forms of all the schemes of Sahara Mutual Fund as amended from time to time. All other terms and conditions for the scheme/s remain unchanged.

On behalf of the Board
For Sahara Asset Management Company Private Limited

Place : Mumbai
Date : 7th February, 2008

sd/-
Principal Officer

Risk Factors: Mutual Funds and securities investments are subject to market risks and the NAV of the scheme may go up or down depending upon the factors affecting the securities market. There can be no assurance or guarantee that the Scheme objectives will be achieved. The past performance of the previous schemes, sponsor or its group affiliates is not indicative of and does not guarantee future performance of the scheme. The sponsor is not responsible or liable for any loss or shortfall resulting from the operations of the scheme beyond the initial contribution of Rs. 1 lakh made by it towards setting up of the Mutual Fund. Please read the offer document of the respective schemes carefully before investing. **Statutory Details:** Sahara Mutual Fund has been set up as a trust under the Indian Trust Act 1882 (liability restricted to the corpus of Rs.1 lac) with Sahara India Financial Corporation Limited as sponsor and Board of Trustees as Trust and Sahara Asset Management Company Private Limited as the Investment Manager to Sahara Mutual Fund.