



SAHARA
MUTUAL
FUND

Sahara Asset Management Company Private Limited

Investment Manager to Sahara Mutual Fund. SEBI Regn No: MF/030/96/0
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Addendum To Offer Document Of Sahara Power & Natural Resources Fund

The Board of Trustees has approved the provision for Systematic Investment Plan (SIP) and Systematic Transfer Plan (STP) under Sahara Power & Natural Resources Fund upon reopening of the scheme.

Systematic Investment Plan (SIP)

The investor has an option to select 5th, 15th, or 25th day of the month on which the units could be purchased. However, if no date is selected, the purchase will be made on the 15th of the month at applicable NAV related price.

For SIP investments, an investor may provide an initial cheque of Rs.5000/- along with a minimum of 6 or more post dated cheques of Rs.1000/- each under monthly SIP or with a minimum of 4 or more post-dated cheques of Rs.2000/- each under quarterly SIP. In case the date falls on a holiday or falls during a book closure period, the immediate next Business Day will be considered for the purpose of calculation of number of Units to be credited, at the day's applicable Sale Price, subject to realization of cheque.

Investors can enroll themselves for SIP by submitting the enrolment form alongwith the relevant details/ documents like debit instructions, the first cheque to start SIP and a cancelled cheque in case of Electronic Clearing System (ECS) ,at any of our ISCs. Investor will have the right to discontinue the SIP at any time, if they so desire. This minimum balance amount needed for the Systematic Investment Plan may be altered from time to time at the discretion of the AMC.

Systematic Transfer Plan (STP)

A unit holder may establish a Systematic Transfer Plan (STP) and choose to transfer on a monthly or quarterly basis a minimum amount of Rs.500/- or Rs.1500/- respectively from this scheme to another on the 1st/5th/25th of each month. The amount thus withdrawn would be effected as per "Applicable NAV" and provisions for the concerned scheme. Unit holders may change the amount by giving two weeks prior written notice to the registrars. Rules relating to the fund may be changed from time to time at the discretion of the AMC.

This addendum forms an integral part of the Offer Document/ Key Information Memorandum/Application form of the scheme/s of Sahara Mutual Fund as amended from time to time. All other terms and conditions for the scheme remain unchanged.

Date : 24th June, 2008
Place : Mumbai

For Sahara Asset Management Company Private Limited
sd/
Chief Executive Officer

Scheme Classification & Objective: Sahara Power and Natural Resources Fund: is an open ended growth fund with an investment objective to generate long term capital appreciation through investment in equities and equity related securities of companies engaged in the business of generation, transmission, distribution of Power or in those companies that are engaged directly or indirectly in any activity associated in the power sector or principally engaged in discovery, development, production, processing or distribution of natural resources. **Risk Factors:** Mutual Funds and securities investments are subject to market risks and the NAV of the scheme may go up or down depending upon the factors affecting the securities market. There can be no assurance or guarantee that the Scheme objectives will be achieved. The past performance of the previous scheme, sponsor or its group affiliates is not indicative of and does not guarantee future performance of the scheme. The sponsor is not responsible or liable for any loss or shortfall resulting from the operations of the scheme beyond the initial contribution of Rs. 1 lakh made by it towards setting up of the Mutual Fund. Sahara Power and Natural Resources Fund is only the name of the scheme and do not in any manner indicate either the quality of the scheme, its future prospects or the returns. Please read the offer document carefully before investing. **Applicable load:** Entry Load: 2.25% Exit Load: Nil **Statutory Details:** Sahara Mutual Fund has been set up as a Trust under the Indian Trust Act 1882 (liability restricted to the corpus of Rs.1 lac) with Sahara India Financial Corporation Limited as sponsor and Board of Trustees as Trust and Sahara Asset Management Company Private Limited as the Investment Manager to Sahara Mutual Fund.